

COMPLIANCE CERTIFICATE

22.04.2024

Fibo Group AS Senior Secured Callable Bond Issue 2022/2025 ISIN NO 001 1204356

We refer to the Bond Terms for the above captioned Bonds made between Nordic Trustee AS as Bond Trustee on behalf of the Bondholders and the undersigned as Issuer. Pursuant to Clause 12.2 of the Bond Terms a Compliance Certificate shall be issued in connection with each delivery of Financial Reports to the Bond Trustee.

This letter constitutes the Compliance Certificate for the period ending 31. December 2023.

Capitalised terms used herein will have the same meaning as in the Bond Terms.

With reference to Clause 12.2 (*Requirements as to Financial Reports*) we hereby certify that

(i) all information delivered under cover of this Compliance Certificate is true and accurate;

and

(ii) the latest consolidated Interim Accounts are fairly representing the Issuer's financial condition as at the date of those financial statements and there has been no material adverse change to the financial condition of the Issuer since the date of the last accounts or the last Compliance Certificate submitted to you.

With reference to Clause 13.7 (*Financial Indebtness*) I hereby certify that no other Group Company has incurred, created or permitted to subsist any Financial Indebtedness other than Permitted Financial Indebtedness.

Copies of our latest consolidated Annual Accounts are enclosed.

We confirm that, to the best of our knowledge, no Event of Default has occurred or is likely to occur.

Yours faithfully,

Fibo Group AS

Paula Teixidor Bustins

Paula Teixidor Bustins, CFO Fibo Group AS

Enclosure: Fibo Group Annual Report 2023.